



## Yearly Resident Tax Check List

Details and information about income to be supplied including:

- |  |   |
|--|---|
| <input type="checkbox"/> Renta Form From Bank                          | <input type="checkbox"/> Details of State Pensions Paid           |
| <input type="checkbox"/> Last Paid House Suma for all properties owned | <input type="checkbox"/> Details of Private Pensions Paid (P60's) |
| <input type="checkbox"/> Mortgage Details                              | <input type="checkbox"/> Saving, Loans and Insurance Payouts      |
| <input type="checkbox"/> Rental Income and Expenses                    | <input type="checkbox"/> Details of Stocks, Shares and Dividends  |
| <input type="checkbox"/> Maintenance Payments                          | <input type="checkbox"/> Property Bought or Sold                  |
| <input type="checkbox"/> Disability Paperwork                          | <input type="checkbox"/> Last Years Return                        |

### Details Of Person Requiring Resident Tax Application

Full Name: .....

Maiden Name (if applicable): .....

Address: .....

.....

Phone Number: ..... Mobile Number: .....

Email Address: .....

Date Of Birth: ..... Place of Birth: .....

Passport Number: ..... NIE Number: .....

Marital Status:    ☐ Single    ☐ Married    ☐ Divorced    ☐ Widowed

### If Married, Partners Details:

Full Name: .....

Maiden Name (if applicable): .....

Date Of Birth: ..... Place of Birth: .....

Passport Number: ..... NIE Number: .....

**Cost:** presentation of return 50€ (single), 70€ (couple). Taxes will be taken directly from the bank account by the tax office

The information that you supply via this form will be entered into a filing system and will only be accessed by authorised persons of SEGESP or its agents. The information will be retained by SEGESP and will only be used for the purpose of (a) processing the service requested, and (b) summary information for statistical and audit purposes. By supplying such information you consent to SEGESP storing the information for the stated purposes. The information will not be shared with any person or company outside of SEGESP unless needed for the provision of the service requested. The information is held by SEGESP in accordance with the provisions of the Data Protection Act 1998.

